# 

Faye Ochi, Pramika Kamana, Jackson Murray, Ellie Starzak, Macy Bosworth, Phuong Bui, Zoe Wetzel

## "Giving Children a Voice."

### MEET THE TEAM



Faye Ochi



Pramika Kamana



Jackson Murray



**Macy Bosworth** 



Jasmine Bui





#### Ellie Starzak



#### Zoe Wetzel

### **SPECIAL THANKS**

#### Nancy Rasche PO



#### Vaishnavi Anand Ananya Desai Sadie Bunting TA TA TA





### OUR SPONSOR



About the Company

MIC is a startup company focused on providing Court Appointed Special Advocates (CASA) with a secure platform to communicate, manage, and interact with those involved in the child welfare system.

### Landon Young

Sponsor, Founder, Entrepreneur, **Real CASA Volunteer** 

## PRESENTATION AGENDA



#### **Project Background**

#### **Design Process Overview**

#### Solution Walkthrough

#### **Next Steps**

# PROJECT BACKGROUND



## **About CASA** (Court Appointed Special Advocate)

A trained volunteer community that advocates for abused and neglected children in the child welfare system and supports children seeking for permanence.



**CASA's Goals** 

**Tasks included** 

Support the child until the case is resolved. Manage dozens of relationships with stakeholders Advocate for child in court proceedings

Secure a permanent, loving home for kids

### Key Terms

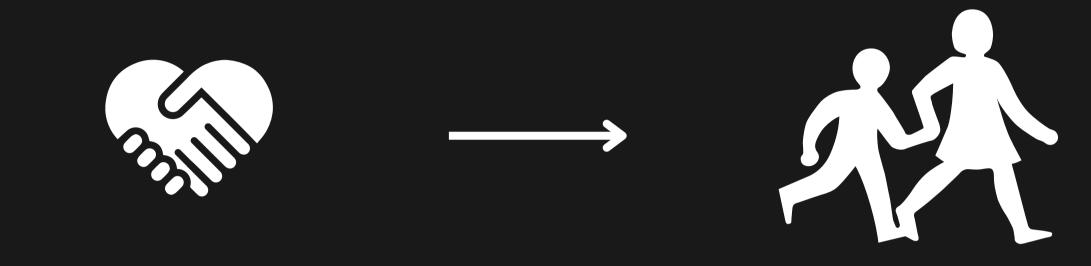


Court Appointed Special Advocate CASA volunteers are sometimes referred as "Volunteers", "CASA", "CASA volunteers"



Department of Children Services (DCS) Child Protective Services (CPS) Both terms are used interchangeably.

### How Can We Make an Impact?



### 97,900 **CASA Volunteers**

242,000 children served

We can empower CASA volunteers

### 407,000 children in foster care

\*according to national CASA statistics in 2021

### **Problem Statement**

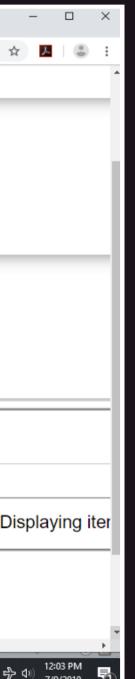
CASA volunteers with full-time jobs need a system to effectively take, organize, review, upload *meeting notes and information*, enabling them to provide the best recommendations and insights when writing court reports.

Within the current system it is...

- difficult to transfer and upload notes
- challenging to organize and keep track of information

## Current Software (Optima)

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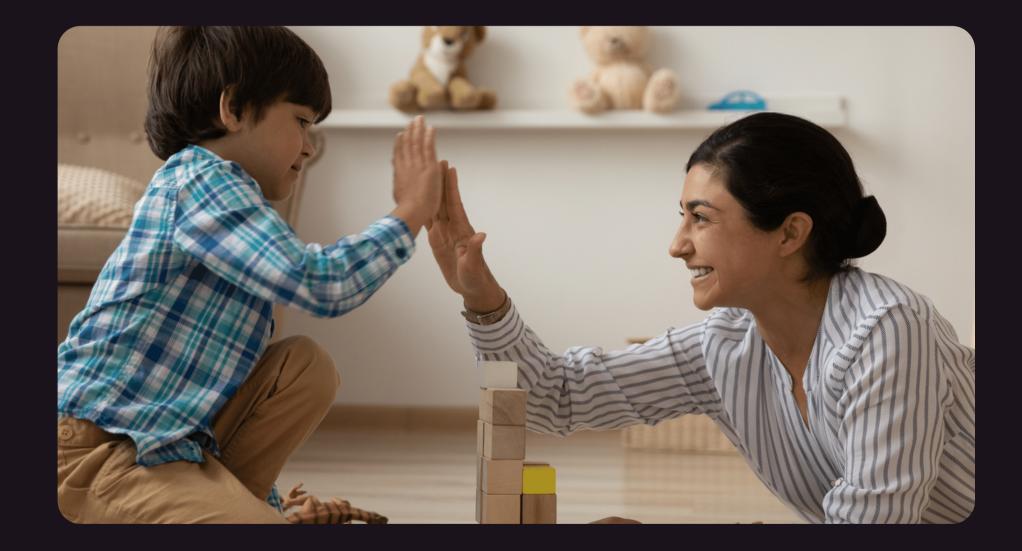
"Optima scratches at the surface. We need a solution that chips away at the massive iceberg of challenges CASA volunteers face."

> - Landon (Our Sponsor)

## User Group

### CASA Volunteers with a full-time job

Due to working full-time, they are limited on the time spent on CASA tasks and will experience the most value from our solution.



## Milestones

#### Framework Development

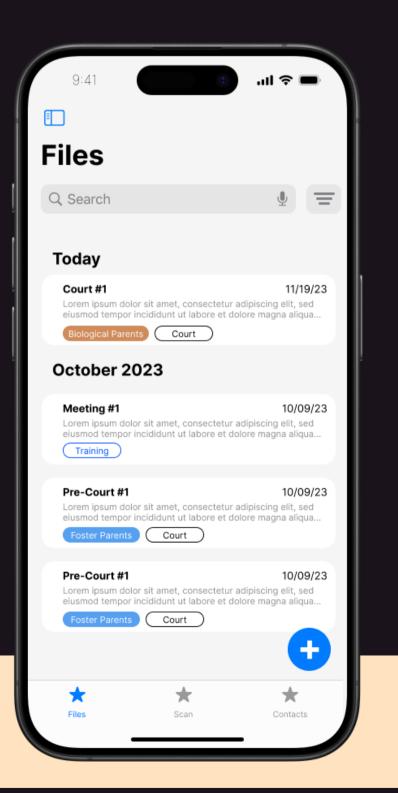
Communicate meaningful research findings and analysis about the existing process/problem space. Vision Document and Analysis

Display solutions and analyze how they address pain points and empower volunteers.

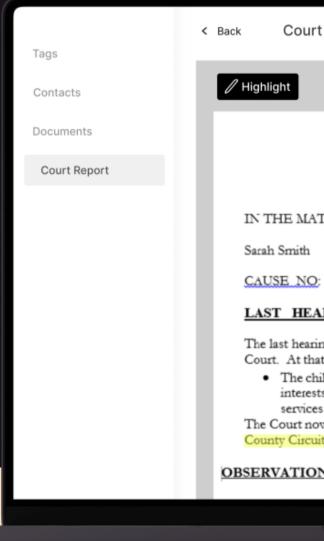


Design a low-to-mid fidelity functionalitybased design that serves CASA's needs.

## Final Design



### MIC - A mobile and web ecosystem for CASAs to upload and organize their notes and information to help them prepare for court.



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Send to	Supervisor 🖺 Save 🖞 Export						
The CASA Program of Howard County, Inc REPORT TO THE COURT							
REVIEW REI	PORT						
ATTER OF:	DATE: September 23, 2019						
1	CASA Vol: Christa Myers						
Q: 34C01-0801-JC-5	COURT: Circuit Court						
CARING:							
hat hearing the Court ordered the fo	nent meet the special needs and best onable efforts to provide family olan.						
ONS: Make recommendations of	or alter information Update						
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# **DESIGN PROCESS OVERVIEW**

### **Research Questions**

Overall Goal: Gain context understanding, identify pain points, and visualize data.

### What are a CASA Tasks and **Responsibilities**?

What are the **CASA's** primary needs?

What is **the CASA journey** of representing a child in a case?

### What stakeholders are involved in the CASA ecosystem?

### Our Approach



Desk Research

Gained valuable knowledge of CASA's work Rich insights from 2 CASAs, 1 Attorney, 1 Supervisor, 1 CPS Worker.



#### Interviews

### Stakeholder Ecosystem

#### Case Full-Time Staff

CASA Supervisors

Case Attornies

CPS Worker

Child's Family

Biological Mom

**Biological Father** 

Foster Mom

Foster Dad

Extended Family

and more ...

Cases range from around 5 to 15 stakeholders involved



#### **Child's Support System**

#### Therapists

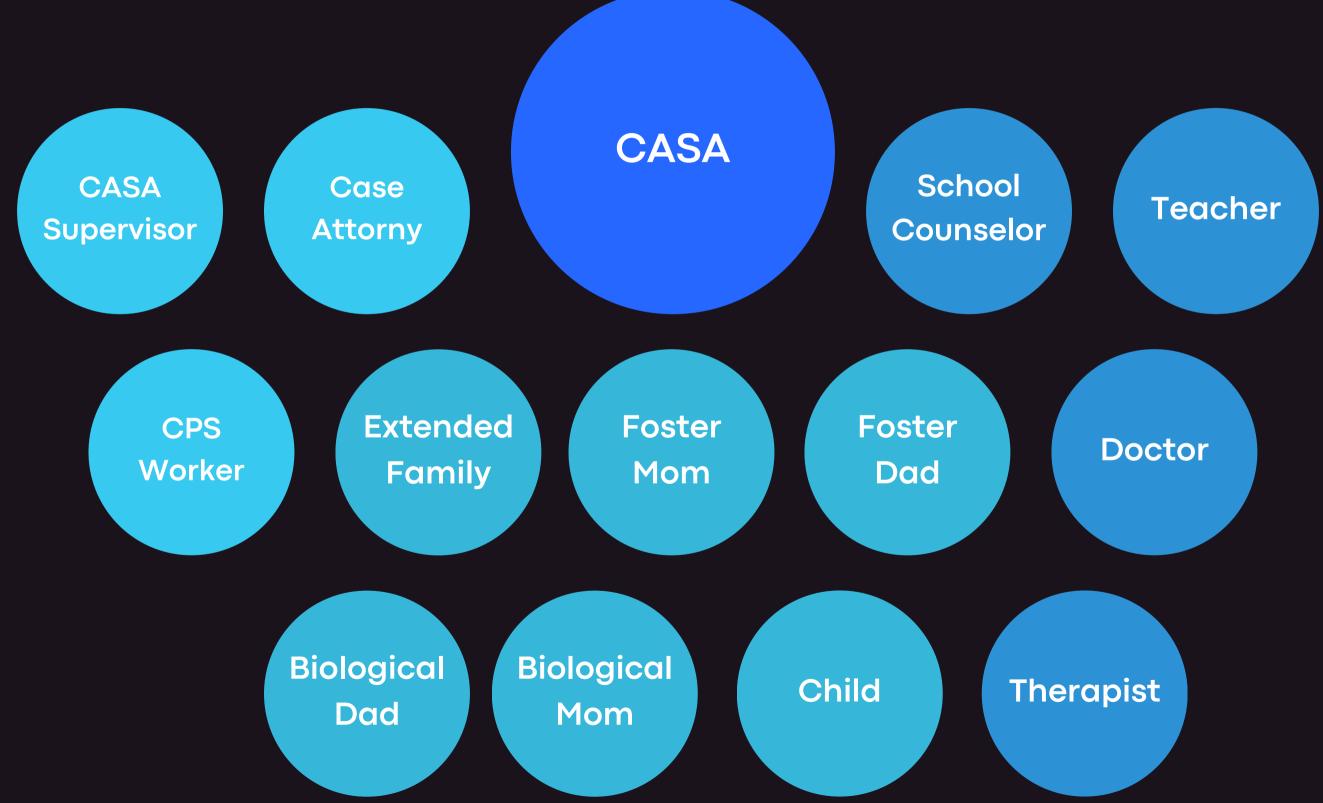
#### Doctors

#### Teachers

#### School Counselor

and more...

### **Communicating with Stakeholders**



## **Communicating with Stakeholders**

CONTACT	FRI
1. CHILD	1x per month, v
	seeing the child
	month
2. DCS CASE MANAGER (FCM)	1x per month by
3. CASA SUPERVISOR	1x per month by
4. PARENTS (if applicable)	1x per month (i
	1x per 2 months
5. FOSTER PARENTS	1x per 2 months
6. SERVICE PROVIDERS	1x per 2 months
7. TEACHERS	1x per 3 months
8. CHILD (2 or more hours away)	1x per 60 days
	*You still need
	child 1x per mo

### CASA's contacts and communication frequency

### EQUENCY

with a minimum of d in the home every other

by phone/email/in person by phone/email/in person (in home CHINS) hs (out of home CHINS) hs in person/email/phone

is in person/email/phone

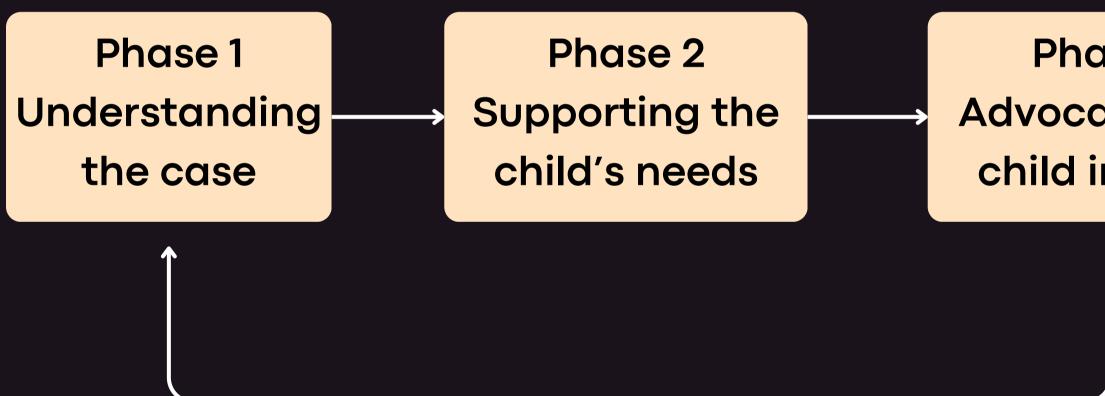
S

in person

to have contact with the onth (virtual or phone)

### CASA's Journey Throughout a Case

Cases have 4 phases with unique circumstances and situations leading to a process with no fixed duration.



What phase can we provide the most impact to CASA volunteers?

Phase 3 Advocating for child in court

### Phase 4 Decompressing

## Identifying CASA's Needs from Quotes

"I take a notebook to take notes and then transpose them into my personal google docs because bringing a laptop or phone into a meeting can create a communicaton barrier with the child"

- CASA Volunteer

"I sometimes feels unsafe giving certain stakeholders my contact information."

- CASA Volunteer

"Reports take the longest to write." - CASA Volunteer

### **Decide our Focus**

Which *problems* should we focus on?



#### Codesign Workshops

### Identified top needs and innovative ideas.

## Workshop with CASAs

#### Participants

• 2 current CASA volunteers.

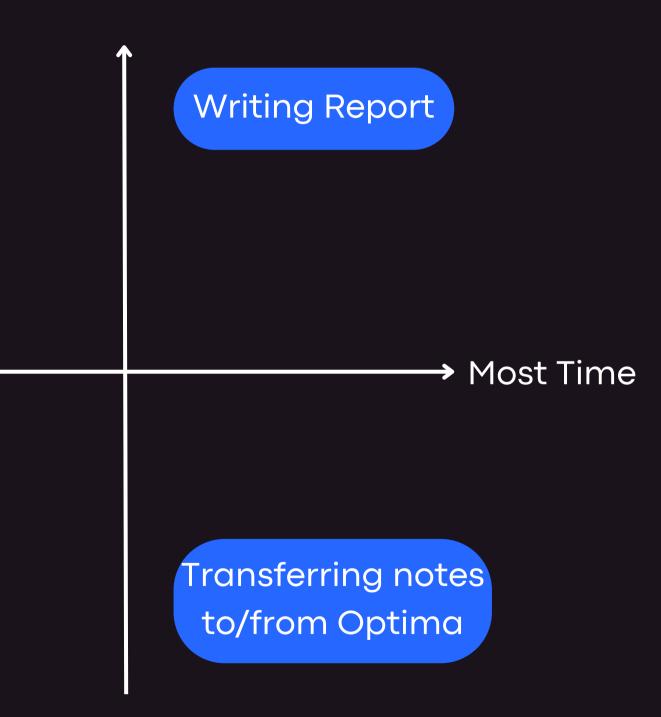
### Takeaways:

• Increased understanding of CASAs' values in certain tasks.

Least Time

- Identified the top 3 most important needs to CASAs.
- Reports = Most Valuable (it can create direct impacts on the child's situation)

#### Most Valuable



Least Valuable

### Workshop Outcomes: Top 3 Needs of CASAs



Able to effectively take and store notes

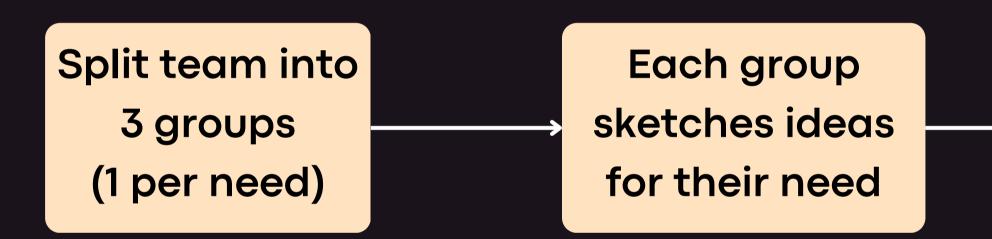
Able to access and review relevant documents to help write a court report

### Need 3

### Able to create, store, and stay updated with contacts of involved stakeholders

## **Creating a Vision - Vision Document**

Based on the top 3 identified needs, our vision document illustrates 3 solutions/features we created to address these needs

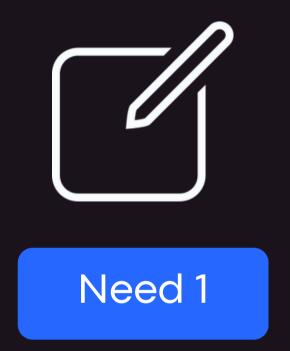


Iterated on these sketches 2-3 times

The vision document shows why these solutions address pain points and empower volunteers

**Groups discuss** designs with each other

### Ideation



A mobile application to upload and automatically store meeting notes in orgo the main case management system nee



An interface solution to organize, store, tag, and export needed notes and documents

### Ideation

Need 3

A mobile application for CASA volunteers to create, view, and filter through all stakeholder's contact information An interface showing one way that contacts can be organized, as well as being able to request the contact information for someone from a CASA supervisor



## Thinking Broader...

Instead of choosing 1 need to focus on, our team decided to direct the features (for 3 needs) into a streamlined solution that assists volunteers on their journey.

> A set of features that work in 1 solution

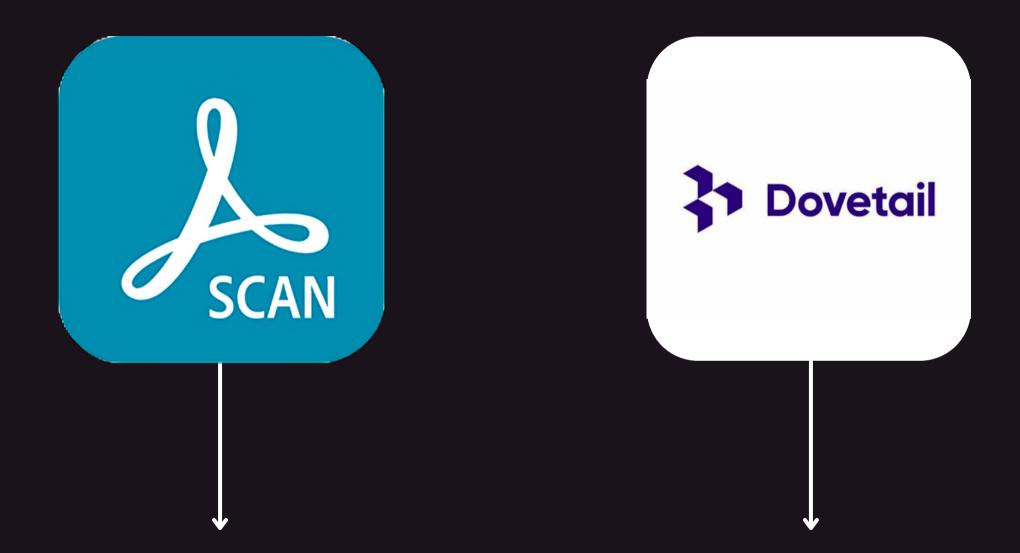
Independent solutions for each need



Design an ecosystem, storing relevant features

### **Competitive Analysis**

Goal: Find existing features for each need to guide the development phase.



Need 1 - Adobe Scan: Cutting-edge experience for scanning on phone

Need 2 - DoveTail: Tagging and organizing word based information



### Need 3 - Monday.com: Organizing information across people & projects

## Quick Recap

CASA volunteers...

- struggle to effectively take and store notes,
- lack a system to **quickly access and review documents** to help write a ightarrowcourt report and
- seek the capability to promptly create, store, and stay updated with case stakeholder information.

#### **Final Goal:**

Create a low-fidelity ecosystem, separate from Optima, that empowers full-time employees to more efficiently carry out the responsibilities of a CASA volunteer.

# SOLUTION WALKTHROUGH



### Meet Amanda, a CASA volunteer



• A 38-year-old full-time marketer in Lafayette, • Interested in adopting children in the future. • Work as a CASA volunteer in her free time.

### As a CASA Volunteer, Amanda...



Habits:



• Meets with different stakeholders. Bonds and understands the child's needs. Advocates for the child's best interest.

 Has versatile notetaking methods. Doesn't check her files & notes often.

### She uses her...



• Phone: quick, on-the-go tasks Writing small notes in the Notes app Quickly adding in new contacts

- Computer: longer, at home tasks

  - Creating court documents
  - Preparing for court



• Writing, reading and reviewing reports less often

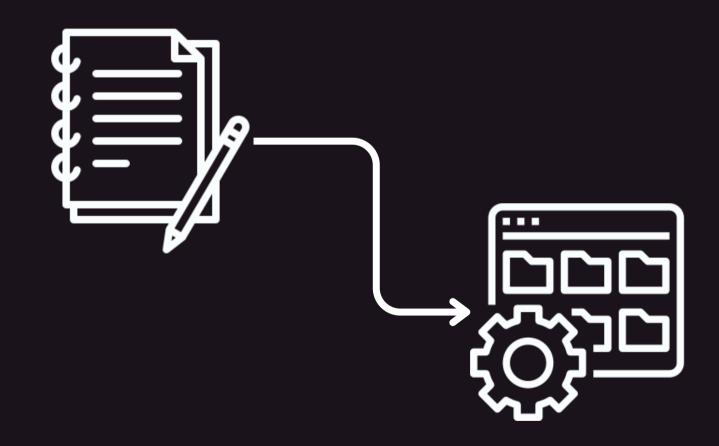
### Meet James - A Child that Needs Advocacy



- Amanda's current case
- A 12-year-old neglected kid, currently living with a foster family.
- Meets with Amanda at least 1 per month.

### After meeting with James

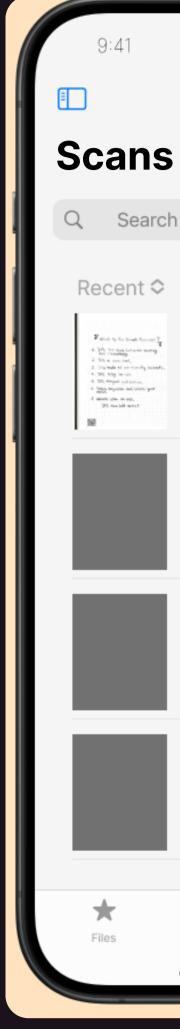




### Amanda wants to store her notes in CASA system before she forgets.

## Scan documents using MIC app

Amanda opens the Scan tab to input her notes from the meeting.



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Scan	Contacts



### Scan documents

Amanda can scan physical notes or upload a screenshot of it.



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	Biological Parents Testing	
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$\subset$	Court Foster Parents	→ Upload
	Scan Contacts	

### Save the scan

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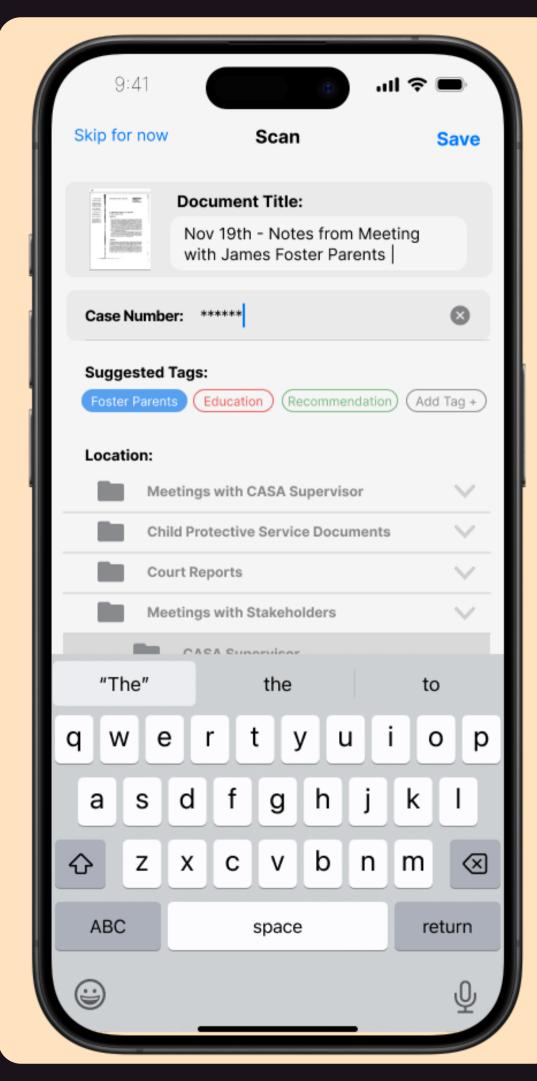
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Save Document

### Organize the scans

Amanda can save the scan as it is, or organize it by tags, folders, and case, which helps her later on.





### Assign Tags

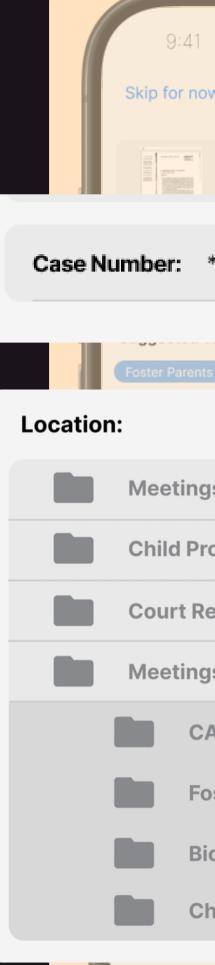
Al-Suggested tags (enhance automation) Or customize tags



### **Place in Folders**

### Current active case

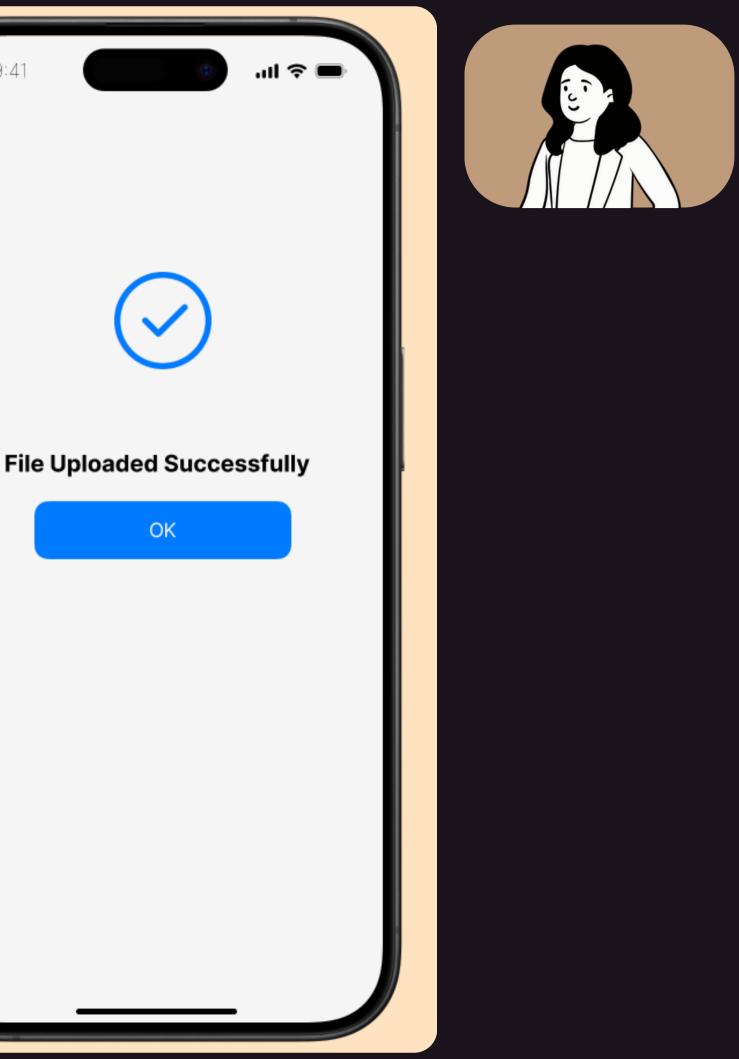
## Choosing the correct folder



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ASA Supervisor	
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## Upload to CASA System

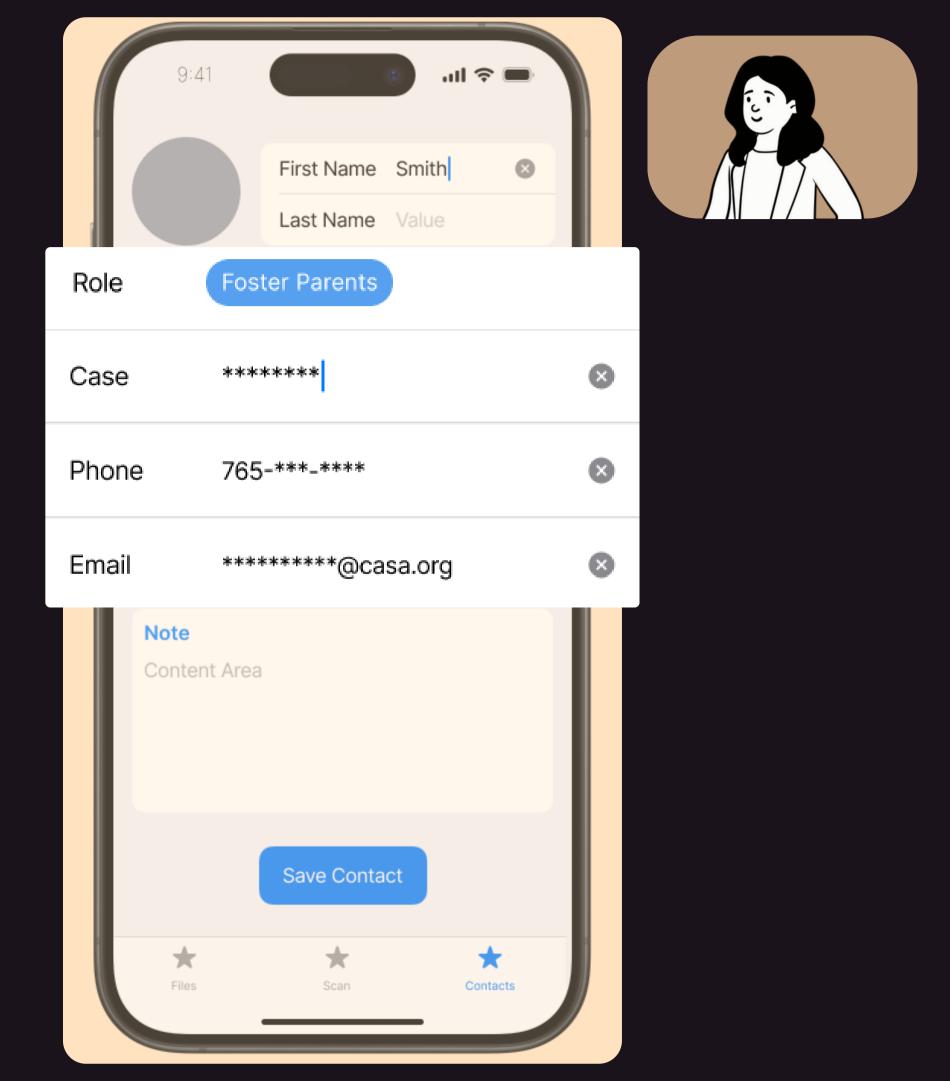
No need to worry about the notes, it is now uploaded in the right place in the system



## Add/Update Contacts

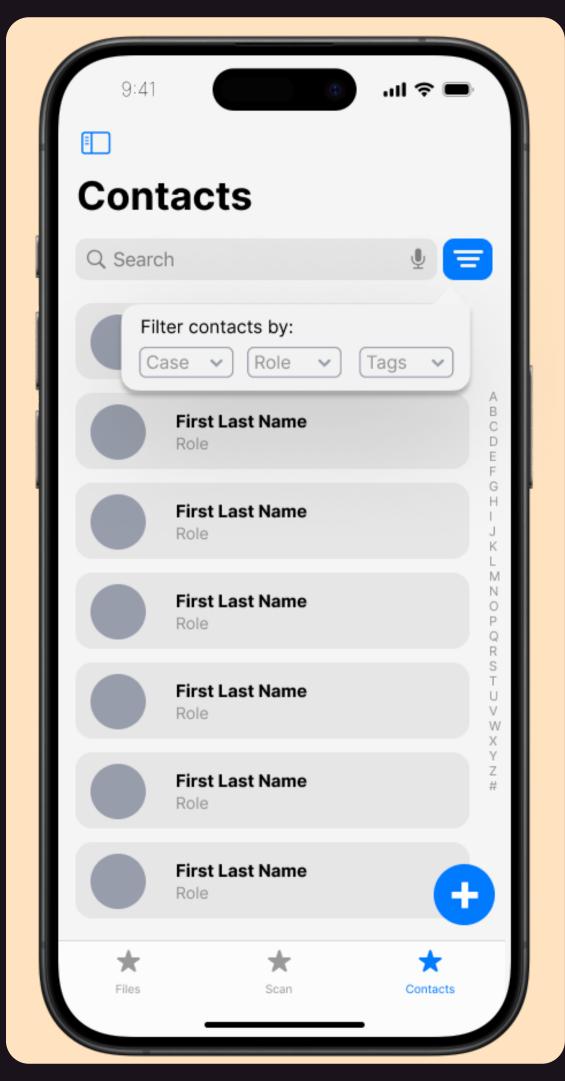
Receiving new contact info, Amanda quickly adds it to the list of stakeholders.

Jame's foster parents got new phone numbers



## Filter Through Contacts

Navigating through all stakeholders' contacts is easier using filters.





## Filter Through Contacts

Contacts are filtered and categorized by case, role, and tags.





### Amanda continues her day with little worry about her notes.

### View Documents

Search, access, and review documents at any time on her phone, and her desktop too!

### October 2023

### Meeting #1

### 10/09/23

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Training

### Pre-Court #1

### 10/09/23

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Court Foster Parents

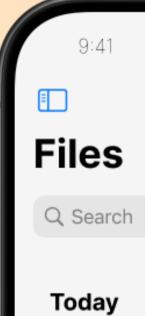
### Pre-Court #1

### 10/09/23

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Court Foster Parents





Court #1

October 2023

### Meeting #1

Training

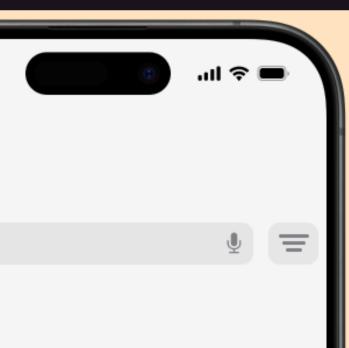
### Pre-Court #1

Foster Parent

### Pre-Court #1

Foster Parents

 $\mathbf{\pi}$ Files



### 11/19/23

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### 10/09/23

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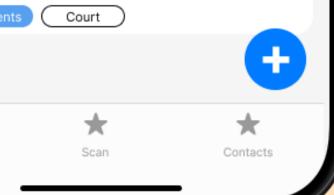
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### 10/09/23

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## LATER AT HOME...

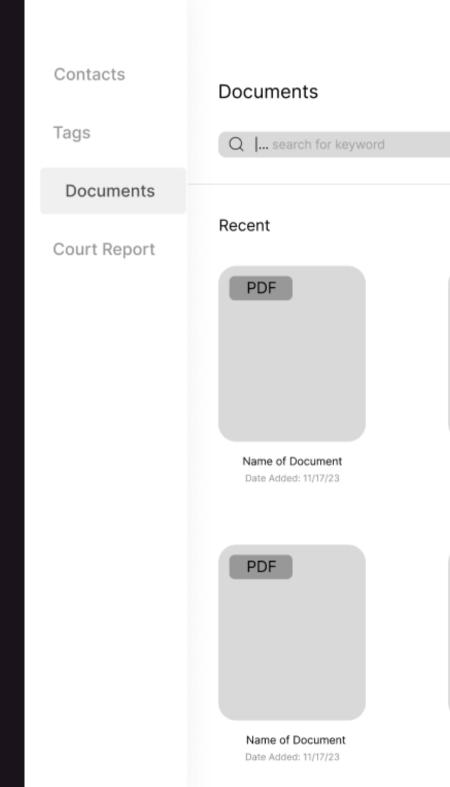
Amanda switches to her desktop to work on CASA tasks.



### **Viewing Documents**

Amanda goes home and wants to check the notes at home, on her computer.

Everything is updated in her desktop system, and she can easily review all of her documents.







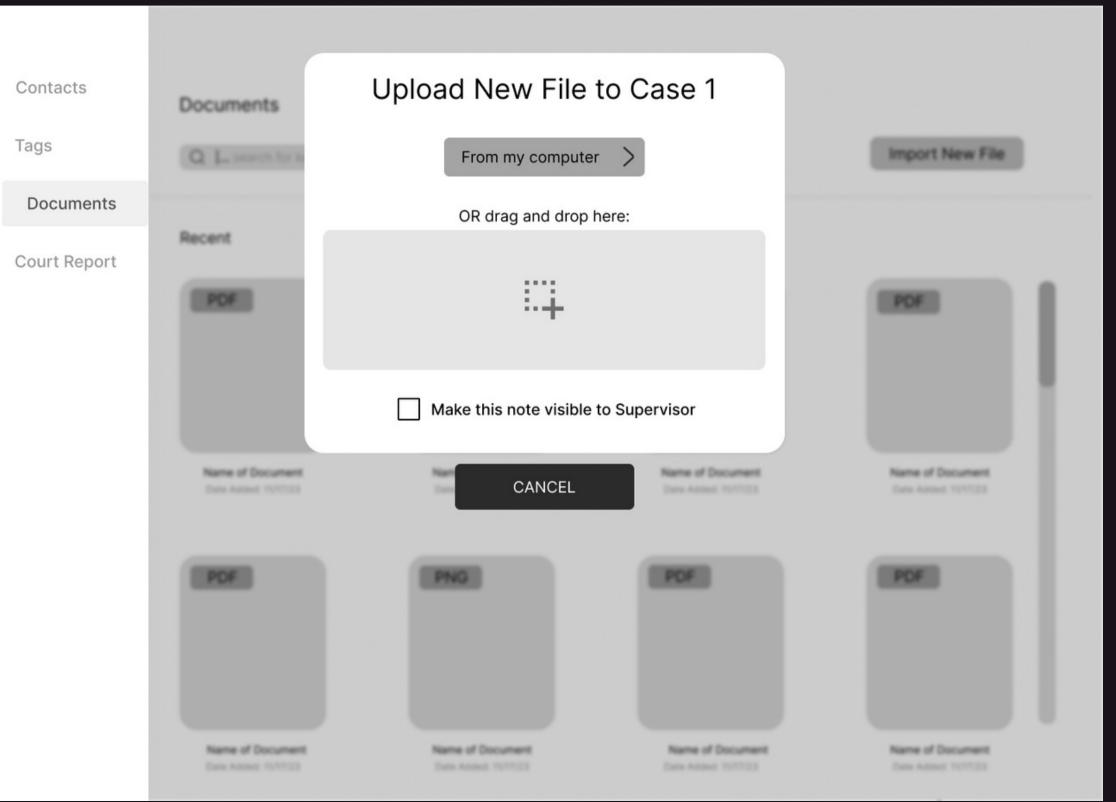
Date Added: 11/17/23

Date Added: 11/17/23

Date Added: 11/17/23

## Amanda receives a 20-page document over email from a CPS worker

She uploads it to the Mic Server and it generates an Al summary, allowing her to easily look over the main points before reading and reviewing.





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She uploads it to the Mic Server and it generates an AI summary, allowing her to easily look over the main points before reading and reviewing.

Tags

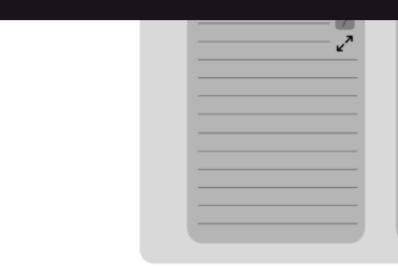


### K Back Name of Document Documents Export Court Report $\Theta$ $\Theta$ Q ... search for keyword Expand Download. Edit or add tags

Generate Al Summary

## Amanda receives a 20-page document over email from a CPS worker

This feature is not intended to replace a CASA's job, only for them to use as a tool to save some time when reviewing documents and creating a report.



### Al Summary

 ${
m C}$  Re-generate

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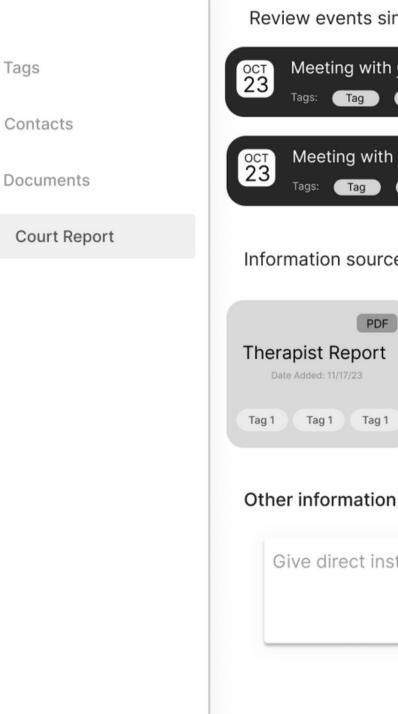
Copy Text

🖉 Edit

### Amanda's court hearing is approaching...

Tags

She decides to use the **Court Report Tool** to generate a rough draft of the report she'll present in court

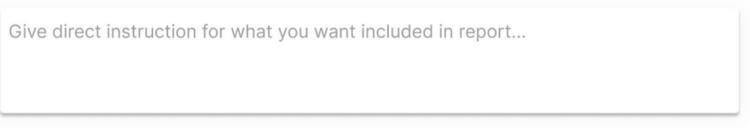




Review events since your last hearing...

Tag Tag	OCT Meeting with Foster Tags: Tag Tag	Tag
Tag Tag View notes	OCT Meeting with Bio Pa Tags: Tag Tag	Tag
ces for current report	Filter	Add Select
PDF Child Meeting Notes Date Added: 11/17/23	PDF CPS Report Date Added: 11/17/23	PDF Supervisor Meeting Date Added: 11/17/23
Tag 1 Tag 1 Tag 1	Tag 1 Tag 1 Tag 1	Tag 1 Tag 1 Tag 1

Other information that should be highlighted in report...





### **Court Report Tool**

## She can review events/meetings since her last hearing

Review events since your last hearing...

ост 23	Meeting with <u>Child</u> Tags: Tag Tag Tag	View notes	ост 23	Meeting w Tags: Tag
ост 23	Meeting with <u>Supervisor</u> Tags: Tag Tag Tag	View notes	ост 23	Meeting w Tags: Tag



vith Foster Parents
View notes

Tag
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View notes

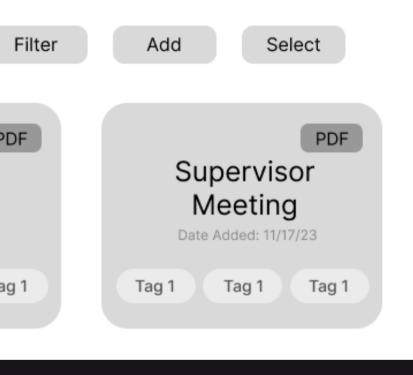
Tag
Tag

## Review documents that information will be pulled from

add/delete documents

Information sources fo	r current report	
PDF Therapist Report Date Added: 11/17/23	PDF Child Meeting Notes Date Added: 11/17/23	PD CPS Report Date Added: 11/17/23
Tag 1 Tag 1 Tag 1	Tag 1 Tag 1 Tag 1	Tag 1 Tag 1 Tag

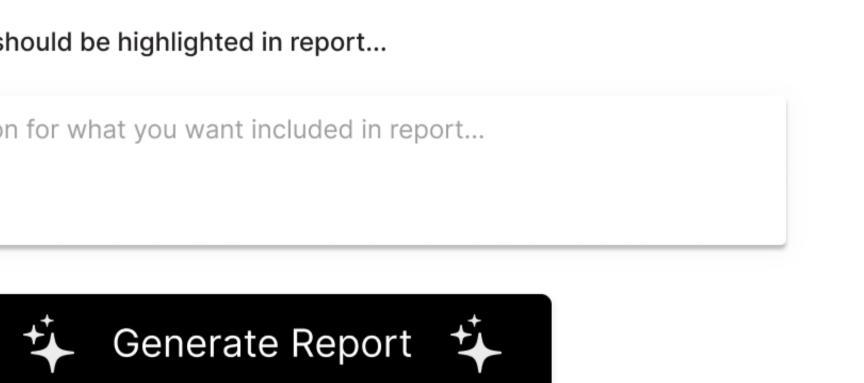




### Give direct instruction to the AI of important things that should be emphasized in report

Other information that should be highlighted in report...

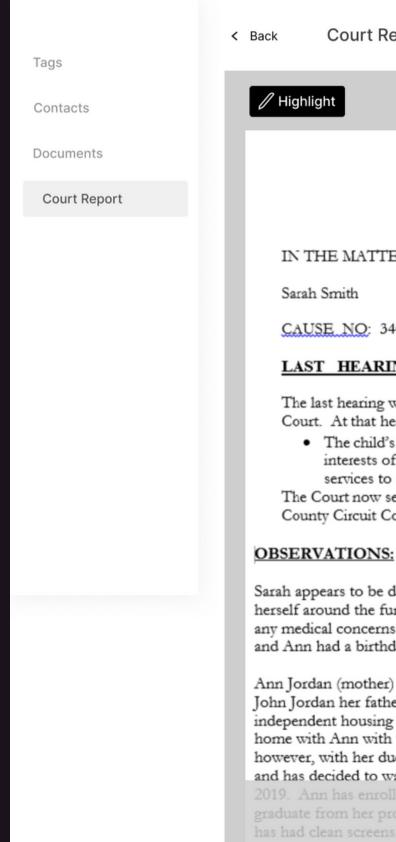
Give direct instruction for what you want included in report...





Once her report is generated she can:

Directly edit information



### Court Reports

Send to Supervisor

🖹 Save

企 Export

### The CASA Program of Howard County, Inc REPORT TO THE COURT

### REVIEW REPORT

IN THE MATTER OF:

DATE: September 23, 2019

CAUSE NO: 34C01-0801-JC-5

COURT: Circuit Court

CASA Vol: Christa Myers

### LAST HEARING:

The last hearing was a Review Hearing on July 8, 2019 in the Howard County Circuit Court. At that hearing the Court ordered the following:

• The child's case plan, services, and placement meet the special needs and best interests of the child. DCS has made reasonable efforts to provide family services to finalize another permanency plan.

The Court now sets this for a Review Hearing on October 7, 2019 in the Howard County Circuit Court at 2:00 P.M.

Sarah appears to be doing well since her return to her mother's care. She is pulling herself around the furniture and is starting to say more words. Ann does not report any medical concerns with her. Sarah celebrated her first birthday on August 10, 2019 and Ann had a birthday party for her.

Ann Jordan (mother) moved back into the Open Arms Shelter on July 22, 2019 after John Jordan her father told her she had to leave his home. In June, Ann obtained independent housing at Pine Valley Apartments # 162. No one else resides in the home with Ann with the exception of Sarah. Ann was initially seeking employment; however, with her due date coming up soon, she has stopped looking for employment and has decided to wait until after the baby is born. Her due date is November 21.

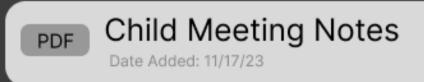
Regenerate Report

Once her report is generated she can:

- Directly edit information
- Highlight tool
  - Find where information is from
  - **Regenerate/rephrase** information

Make recommendations or alter information...

### Information Source:



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Send to Supervisor

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### The CASA Program of Howard County, Inc REPORT TO THE COURT

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MATTER OF:

DATE: September 23, 2019

th

NO: 34C01-0801-JC-5

COURT: Circuit Court

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### HEARING:

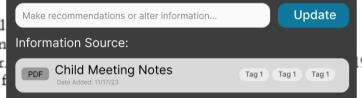
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### IONS:

to be doing well d the furniture of oncerns with her a birthday party



mother) moved back into the Open Arms Shelter on July 22, 2019 after her father told her she had to leave his home. In June, Ann obtained housing at Pine Valley Apartments # 162. No one else resides in the home with Ann with the exception of Sarah. Ann was initially seeking employment; however, with her due date coming up soon, she has stopped looking for employment and has decided to wait until after the baby is born. Her due date is November 21.

**Regenerate Report** 

Amanda can send the court report to her supervisor for review and feedback before she presents it in court



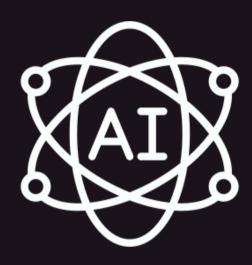


### Amanda presents her report in court and helps James' experience in the foster care system



CASA volunteers like Amanda will spend LESS time on tedious tasks, and MORE time on making great impacts with the children.

### **Design Rationale**



### Why integrate AI?

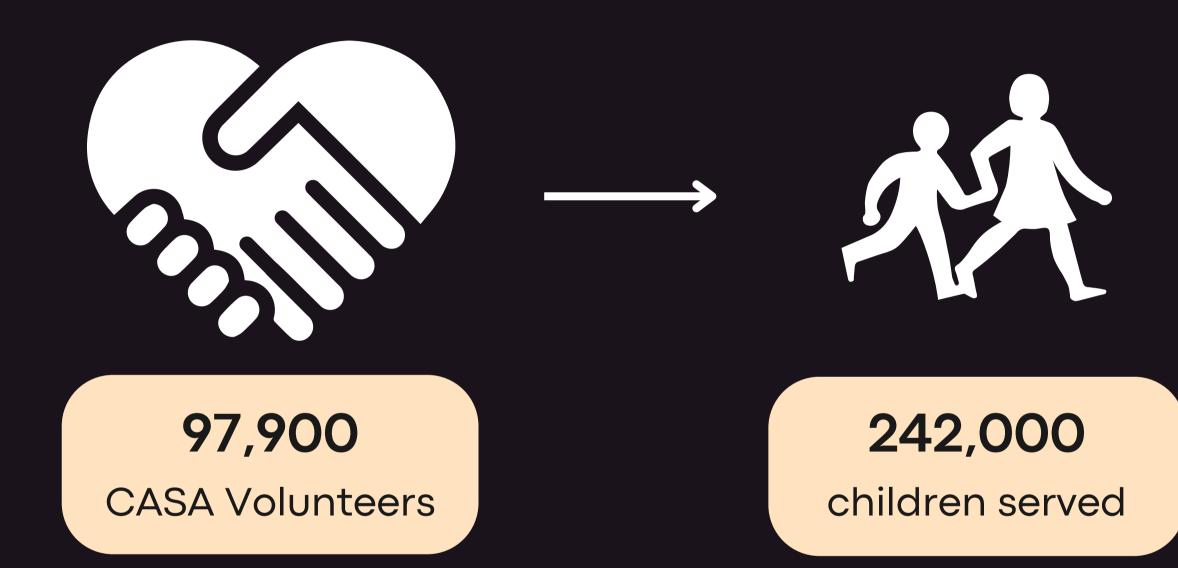
 Automate volunteers' workflows, enhancing task efficiency (summarizing documents, suggesting tags, etc.)



### Why design an ecosystem?

• Cater to the diverse needs of CASA volunteers regardless of locations (at home vs outdoors) or device accessibility (phones vs desktop).

### Impacts of the New System



Volunteers' tasks are offloaded, so they can help more kids in the system seek permanence.



### 407,000 children in foster care

\*according to national CASA statistics in 2021

### Limitations

Lack of Access to CASAs Constrained Ideation Window

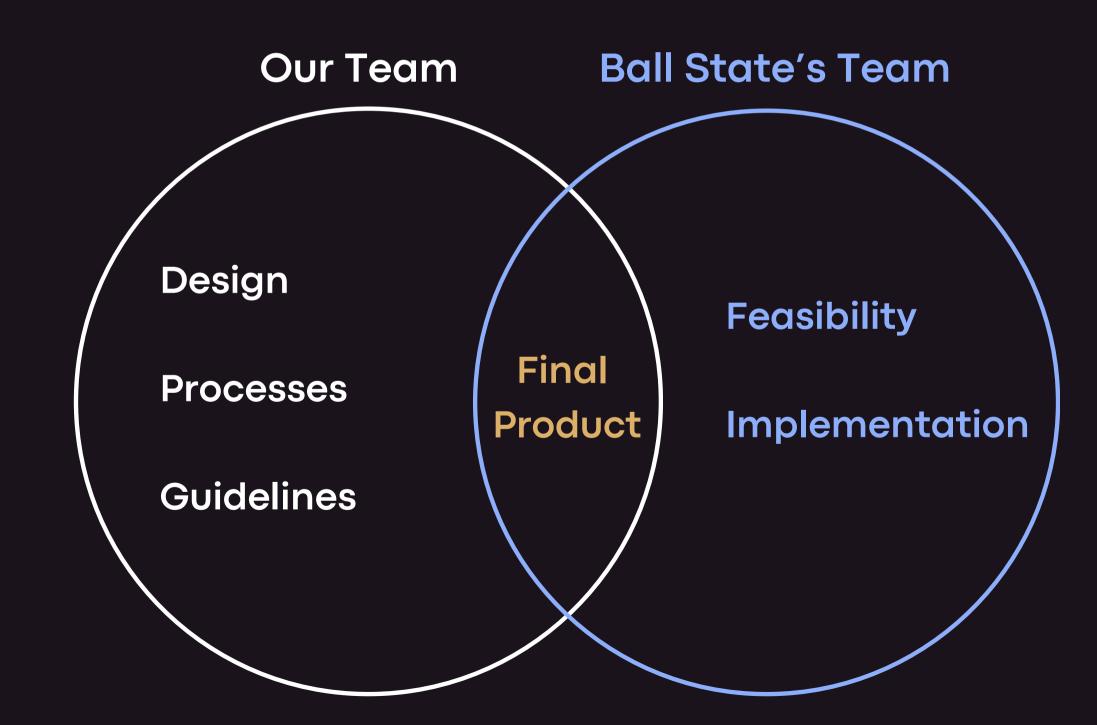
### No Usability Testing

## NEXT STEPS



### **Development Aspects**

Further development and implementation of our designs will be carried out by a team of Computer Science students at Ball State



### **Next Steps**

### Finish Mockups

### Final Documentation

Prepare for Handoff with Ball State & Sponsor

# THANK YOU! Any Questions (?)



